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RIVINGTON STREET HOLDINGS PLC

PLUS: RIVP

("THE COMPANY")

WORSHIP STREET INVESTMENTS COMPLETES FUNDRAISING

Rivington Street Holdings ("RSH"), the PLUS quoted media and financial services group, is pleased to announce that Worship Street Investments Limited ("WSI"), an investment company in which RSH and related parties have a 9.8% holding, has successfully completed a GBP 1.3m fundraising and commenced trading on PLUS today.

Rivington Street Corporate Finance Limited ("RSCF") completed the fundraising for WSI - one of a number of corporate transactions on which it is currently working. WSI becomes RSCF's 25th retained client.

WSI will offer a diversified portfolio opportunity rather than focus on a specific sector. It will seek to invest across the range of companies quoted on PLUS, companies seeking an IPO on PLUS, and AIM companies moving from AIM to PLUS.

WSI's investment adviser will be t1ps Investment Management Limited ("T1M"), which is part of the RSH group of companies. T1M already manages the SF t1ps Smaller Companies Growth Fund.

The SF t1ps Smaller Companies Growth Fund was, according to data from Financial Express, the best performing UK small cap fund of 2008. It outperformed the Hoare Govett Small Cap Index by 17.4% and since launch (21st November 2007) to 1st June 2009 has outperformed the Hoare Govett Small Cap Index by 41.38%.

Tom Winnifrith, the Manager of T1M, said:

"We are delighted that we will now be advising a second fund. The performance of the SF t1ps Smaller Companies Growth Fund speaks for itself and we very much hope to repeat this success with WSI. Our funds under management have grown from GBP 3.7m on 31 August 2008 to over GBP 9.0m today.

"WSI will seek to deliver strong returns by acquiring stock from forced sellers, often at distressed levels, in the secondary market. We believe that in the current market environment there are a lot forced sellers that are looking for a way out. The expertise of T1M means that it is well placed to identify such opportunities."

RSH Chairman, Malcolm Burne, commented:

"We are delighted that RSCF has completed another successful fundraising. It is also good to see the T1M management team advising on a second fund which we all hope will replicate the impressive performance of the SF t1PS Smaller Companies Growth Fund vehicle. We anticipate launching a third vehicle, another OEIC, shortly."

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