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RIVINGTON STREET HOLDINGS PLC

PLUS: RIVP

("The Company")

Rivington Street Holdings Launches Third Investment Vehicle Focused on Gold

Rivington Street Holdings ("RSH"), the PLUS quoted media and financial services group, is pleased to announce that it has launched a third investment vehicle -The SF Tlps Smaller Companies Gold ICVC ("the Fund").

Tlps Investment Management ("TIM"), a subsidiary of RSH, will manage the Fund. Chairman of RSH, Malcolm Burne, who has a number of years experience in the mining sector will also provide advice. Mr. Burne has previously run Golden Prospect and has been a Director of over 20 companies, many of which have been in the mineral resources and gold exploration fields.

The TIM team is already responsible for managing the SF Tlps Smaller Companies Fund and Worship Street Investments Limited. Financial Express data has shown that the SF Tlps Fund was the top performing fund in the UK Smaller Companies sector during 2008 and on a twelve month rolling basis continues to significantly outperform its entire peer group. Worship Street Investments joined the PLUS market in June having completed a successful fundraising of GBP 1.3 million.

The Gold Fund aims to have a diverse portfolio enabling it to take advantage of the various stages of company development. It will seek to invest at least 80%in securities of companies which are involved in the mining, exploration, development, and production of gold with the remaining 20% focusing on silver and other precious metals. The Fund will have a substantial international exposure, with up to 40% permitted to be invested in securities on the Australian Stock Exchange or the Toronto Stock Exchange.

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