

7th September 2009

RIVINGTON STREET HOLDINGS PLC

PLUS: RIVP

("The Company")

Rivington Street Holdings Completes Fundraising for the SF Tlps Smaller Companies Gold ICVC

Rivington Street Holdings ("RSH"), the PLUS quoted media and financial services group, is pleased to announce that it has successfully completed a GBP 2.0 million fundraising for its third investment vehicle - The SF Tlps Smaller Companies Gold ICVC ("the Fund"). This is more than double its initial expected fundraise, demonstrating a growing investor appetite for gold stocks and a growing faith in the ability of the fund management team at Tlps Investment Management ("TIM").

TIM, a subsidiary of RSH, will manage the Fund. The Chairman of RSH, Malcolm Burne, who has a number of years experience in the mining sector will also provide advice. Mr. Burne has previously run Golden Prospect and has been a Director of over 20 companies, many of which have been in the mineral resources and gold exploration fields.

The TIM team is already responsible for managing the SF Tlps Smaller Companies Fund and Worship Street Investments Limited. Financial Express data has shown that the SF Tlps Fund was the top performing fund in the UK Smaller Companies sector during 2008 and on a twelve month rolling basis continues to significantly outperform its entire peer group. Worship Street Investments joined the PLUS market in June having completed a successful fundraising of GBP 1.3 million.

The Gold Fund will seek to invest across a range of companies, enabling it to take advantage of the various stages of company development. It will invest at least 80% in securities of companies which are involved in the mining, exploration, development, and production of gold with the remaining 20% focusing on silver and other precious metals. The Fund will have a substantial international exposure, with up to 40% permitted to be invested in securities on the Australian Stock Exchange or the Toronto Stock Exchange.

Tlps Investment Management started the last financial year on September 1st 2008 with GBP 3.2 million funds under management, as of today it has GBP 14.2 million.

Tom Winnifrith, the Manager of TIM, said:

"We are delighted that we will now be advising a third vehicle. The performance of the SF ttps Smaller Companies Growth Fund speaks for itself and we very much hope to repeat this success with the Gold Fund. The dramatic increase in our funds under management will continue to be a key driver for the RSH group."

RSH Chairman, Malcolm Burne, commented:

"It is good to see the TIM management team advising on a third fund which we all hope will replicate the impressive performance of the SF ttps Smaller Companies Growth Fund vehicle. We anticipate launching a fourth vehicle, another OEIC, shortly as part of the aggressive growth strategy of Rivington Street Holdings."

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